

NEBRASKA STATE TREASURER

**REQUEST FOR INFORMATION**

**SUPPLEMENT**



Nebraska Achieving a Better Life Experience Program Trust  
ABLE Program Manager Services

September 27, 2023

## REQUEST FOR INFORMATION

### SUPPLEMENT

#### I. INTRODUCTION

On June 30, 2023, the Nebraska State Treasurer (the “Treasurer”) issued a Request For Information (“RFI”) from qualified financial services companies (“Providers”) in order to decide the future management of the Nebraska Enable Savings Plan (“Enable”) and any other ABLÉ program that may fall under Nebraska’s purview. Enable is a qualified ABLÉ program established and maintained pursuant to Internal Revenue Code (“Code”) Section 529A and Chapter 77 of the Nebraska Revised Statutes.

This Supplement provides updated information with regard to the timing of the RFI process in light of the appointment of a new Treasurer.

*Neither the issuance of this RFI Supplement nor the receipt of any responses submitted pursuant hereto creates an obligation, express or implied, on the Treasurer or the State of Nebraska (the “State”) to do business with or enter into a contract with any Provider or subcontractor.*

#### II. SUPPLEMENTAL INFORMATION

##### A. Treasurer Transition

John Murante completed his tenure as Treasurer on Sept. 18, 2023. Pursuant to statute, the powers of the State Treasurer’s Office transferred to Governor Jim Pillen until November 1, 2023. During the transition, Assistant State Treasurer Rachel Biar will manage the day-to-day operations of the office.

Tom Briese will assume the duties of Treasurer on November 1, 2023. He currently represents Nebraska’s 41<sup>st</sup> Legislative District in the Nebraska Unicameral.

The other positions listed in Part II.D. of the RFI remain unchanged.

##### B. Timeframe Changes

Part III.D. of the RFI previously provided that the Treasurer and the Nebraska Investment Council anticipate announcing the Program’s new program manager in December 2023. Due to the Treasurer Transition, the Treasurer’s office and the Council no longer believe this timeframe is reasonable. The timeframe for announcing the Program’s new program manager will be delayed to a later date as assessed to be reasonable once Mr. Briese assumes the duties of Treasurer. Accordingly, any potential interviews of respondents to the RFI, as provided in Part III.C. of the RFI, will be delayed accordingly.

### **III. CLARIFICATION OF INFORMATION**

It is the responsibility of any prospective Provider to seek clarification of the information contained in the original RFI and this Supplement. Inquires should include a specific reference to the question in the original RFI or this Supplement for which clarification is sought. **Questions for clarification should be submitted via e-mail to [stacy.pfeifer@nebraska.gov](mailto:stacy.pfeifer@nebraska.gov) no later than 3:00 p.m. CDT on Nov 1, 2023.**